

A numbered PDF quote in minutes

Build it from the online cart, apply pricing, select fulfillment, and open the final PDF.

Quick start

- 1 Add products**
 Add each chemical product and quantity to the online cart.
- 2 Open the cart**
 Review product names, package sizes, quantities, and the estimated cart total.
- 3 Complete the quote panel**
 Enter the customer and company information, notes, discount, and fulfillment method.
- 4 Prepare the quote**
 Select Prepare quote and wait while the numbered PDF is created and stored.
- 5 Open PDF**
 When Open PDF highlights, select it to review, print, download, or email the quote.

Before you begin

Have the customer name, company name, delivery choice, destination (if shipping), any discount code, and special instructions ready.

Print a quote

Choose warehouse pickup, local delivery, or shipping. Pickup and local delivery are \$0; shipping is calculated by destination.

Customer Name

Company Name

Email address (o...

Quote notes or special instructions (optional)

Discount code (optional)

Apply code

Fulfillment method

Warehouse pickup — \$0.00

Local delivery — \$0.00

Shipping — calculated

Prepare quote

Open PDF

This quote is an estimate and does not reserve inventory. Final taxes are calculated during checkout.

LIVE CART QUOTE PANEL

Customer view shown on a mobile phone

Enter the information exactly as it should appear

The yellow-highlighted fields are quote inputs. The customer and company names should identify who the quote was prepared for.

Print a quote

Choose warehouse pickup, local delivery, or shipping.

Customer Name

David Vannostran

Company Name

Ultimate Chemicals

Email address

customer@example.com

Quote notes or special instructions

Enter notes for this quote

Discount code

Apply code

Fulfillment method

☐ Warehouse pickup
\$0.00

☐ Local delivery
\$0.00

☐ Shipping
calculated

Prepare quote

Creating and saving your quote PDF...

Open PDF

- Customer Name**
Enter the person receiving or requesting the quote.
- Company Name**
Enter the organization the quote is being prepared for.
- Email address**
Use the address the customer wants associated with the quote. It is included on the PDF.
- Quote notes**
Add purchasing instructions, job references, requested timing, or other information the office team should see.
- Discount code**
Enter the code, select Apply code, and wait for the confirmation before preparing the quote.
- Fulfillment method**
Choose one: warehouse pickup (\$0), local delivery (\$0), or shipping calculated by destination.
- Prepare quote**
Creates the UCQ number, builds the PDF, and saves the quote records.
- Wait a moment**
Wait while "Creating and saving your quote PDF..." is displayed.
- Open PDF**
This button becomes active only when the PDF is ready.

The PDF is the customer-ready quote

Open PDF launches the finished document—not the cart page. Review it before saving, printing, or sending it from the device's PDF viewer.



CUSTOMER QUOTE
UCQ-20261014-3FE30A556F98

QUOTE NUMBER
UCQ-20261014-3FE30A556F98

DATE
10/14/2026

VALID THROUGH
11/13/2026

CUSTOMER NAME
David Vannostran

COMPANY NAME
Ultimate Chemicals

CUSTOMER EMAIL
david@ultimatechemicals.com

FULFILLMENT
Warehouse pickup - \$0.00

DESTINATION
Ultimate Chemicals warehouse pickup

DISCOUNT CODE

QUOTE SOURCE
ultimatechemicals.com

PRODUCT	QTY	UNIT PRICE	LINE TOTAL
CC-300 - Cooler Cleaner 250 Gallon Tote SKU: CC250 SDS TDS	1	\$3,900.00	\$3,900.00
CRI - Corrosion Rust Inhibitor 250 Gallon Tote SKU: CRI250 SDS TDS	1	\$11,880.00	\$11,880.00
CAS - CoolAint Summerize 250 Gallon Tote SKU: COOL250 SDS TDS	1	\$4,500.00	\$4,500.00

EXAMPLE: PAGE 1 OF THE GENERATED QUOTE

- 1 Verify the UCQ number**
The quote number appears at the top and in the Quote Number field.
- 2 Check customer details**
Confirm customer name, company, email, fulfillment method, and destination.
- 3 Check every product**
Each product shows quantity, package/SKU, regular unit price, any discounted price, and line total.
- 4 Use document links**
Electronic quotes include SDS and TDS hyperlinks for each chemical product when documents are available.
- 5 Review notes and totals**
Long notes and multiple products continue across pages without overwriting the totals or disclaimer.
- 6 Save, print, or email**
Use the PDF viewer's share or download control. There is no separate Share PDF button in the cart.

READY TO USE

Result: one numbered quote PDF that can be opened, saved, printed, or emailed.

PDF FILE NAME

UCQ-YYYYMMDD-XXXXXXXXXXXXX.pdf

The filename always matches the quote number.